

VERIFICATION WORKSHEET INDEPENDENT STUDENTS 2023-24

FINANCIAL AID OFFICE STUDENT SERVICES BUILDING MAIL CODE 4702 1263 LINCOLN DRIVE CARBONDALE, IL 62901 FAO.SIU.EDU

The information you provided on your financial aid application (FAFSA) must be verified before your financial aid eligibility can be evaluated. Complete all sections of this form and return it to the address listed above.

Student Name		Pho	Phone		Student ID Number (Dawg Tag)	
Address		City		State	Zip Code	
Section A. Family Information Complete following the instructions below:						
children if you provide more support and will continue to p	than half provide r	clude yourself and your spouse (if f of their support. Include other peop nore than half of their support from J lical and dental care, payment of coll	ble if they now live with yo uly 1, 2023 through June 3	ou and you provid	e more than half of their	
Full Name	Age	Relationship to student (Spouse, son, daughter, etc.)	List the name of the college for family members who will be attending college at least half-time between July 1, 2023 and June 30, 2024 and will be enrolled in a degree or certificate program. If the school uses clock hours, include only students attending at least 12 clock hours per week. We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.			
1.		Student	SIU			
2.						
3.						
4.						
5.						
6.						
7.						

[] Check this box if there are more than seven family members and attach a list of the individuals.

B. Student's and Spouse's 2021 Income

SELECT ONE OPTION (read carefully):

[] The student (and spouse) filed a 2021 Federal Tax Return and successfully used the IRS Data Retrieval Tool on the FAFSA income section, SKIP this section and go to Section C.

[] The student (and spouse) filed a 2021 Federal Tax Return and will submit a signed copy of the 2021 Federal Tax Return and applicable schedules. Print your full name and Student ID Number (dawg tag) on the copy.

[] The student (and spouse) <u>have not and are not required</u> to file a 2021 U.S. federal tax return If you worked but did not file a 2021 Federal tax return list your employers and the amounts of income that you earned from work in 2021 and **submit a copy of all W-2 forms**.

EMPLOYER OR SOURCE OF TAXABLE INCOME FOR 2021 (List only if you did not file a federal tax return)

\$_____\$_____\$______\$______

24018VFWInd:6/16/23

Student Name

ID Number (Dawg Tag)

C. Student's Certification and Signature

WARNING: This form is used in the process of establishing eligibility for federal student aid funds. You should know that intentionally false statements or misrepresentation may subject the filer to a fine or imprisonment, or both, under provisions of the United States Criminal Code.

I certify that all of the information on this form is complete and correct.

Student Signature

Date

NOTE: Signatures must be handwritten. Computer fonts are not acceptable.

Documents should be returned to the Financial Aid Office. Mail form or submit using our secure document upload on www.fao.siu.edu

A 2021 IRS Tax Return Transcript may be obtained through:

- Get Transcript by Mail Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication
- Automated Telephone Request 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request
- . Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.